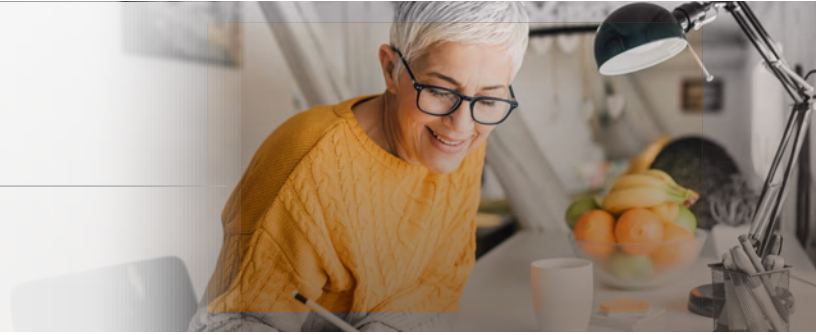


# PREMIER WEALTH ADVISORY SERVICES FOR WOMEN



## A Commitment to Support and Empower

Mason understands that more women are taking charge of their wealth than in any other time in our history – and we’re here to help empower them to do so. We bring a diverse team of financial planners and investment professionals with years of experience serving the unique financial needs of women to help you navigate transitions that can significantly impact your wealth. Recognizing that every woman’s financial picture is unique, we take the time to understand your financial goals at a deeper level – so we can devise a plan tailored just for you.

**\$13.25B AUM**

As of December 31, 2024

**44 Credentialed Professionals\***

**40+ Years of Company History**

**Clients in 45 States\***

## The Mason Advantage

- Long, stable history of ownership and an experienced management team
- Individualized, goals-based approach to financial planning and investing
- Investment philosophy grounded in rigorous research
- Access to unique investment opportunities including private equity, ESG, and values-based investing options
- Dedication to diversity, equity, and inclusion in our wealth management teams and across the firm
- A clear and transparent approach to fees

\*Credentialed professionals include Mason staff with advanced academic degrees and professional certifications such as CFAs, CPAs, CFPs and others.

\*\*Mason has clients in 45 states and in D.C.

## WOMEN OF WEALTH PLANNING SERIES

Highly-informative and designed to help women build confidence in financial planning and investing, our Women of Wealth Planning series offers key insights on topics of interest, and in-person and virtual events to foster community-building and knowledge-sharing.

Sampling of events include:

- Women of Wealth: An Empowering Conversation
- Investing 101: Understanding the Basics
- Creating a Lasting Legacy

**CONTACT US TODAY TO LEARN MORE ABOUT OUR PREMIER SERVICES FOR WOMEN.**

**703-716-6000 • [info@masoncompanies.com](mailto:info@masoncompanies.com)**